

NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores –CNMV–*) the following

RELEVANT FACT

Banco Sabadell gives notice to the holders of the issues of Banco Sabadell Structured Bonds 11/2014 (ISIN ES03138601M0) and Banco Sabadell Structured Bonds 9/2015 (ISIN ES03138602C9) (the Issues) of the decision to carry out the early amortisation of the full nominal balance of the foregoing, i.e. 5,000,000 euros and 8,200,000 euros, respectively.

The full amortisation of the Issues shall be carried out subject to the terms and conditions of the Base Prospectus for Non-Equity Securities of Banco Sabadell as well as the Final Terms and Conditions of the Issues approved and registered with the corresponding official registry of the *CNMV* and particularly subject to the following terms:

- (i) Amortisation Date: the amortisation date of the Issues shall be 18 December 2017.
- (ii) Amortisation Price: the amortisation of the Issues shall be carried out through a payment in cash on the corresponding Amortisation Date of 100% of the nominal value of each Structured Bond, as well as any interest accrued until such date.
- (iii) Payment of Amortisation Price: the Amortisation Price shall be paid by Banco Sabadell, in its capacity as Issuer or Paying Agent, either directly or through other entities that are members of the *Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear)*, in the corresponding cash account associated with the securities account of the holders of the Issues in which the Structured Bonds are deposited, without requiring any instruction or action of any kind on their part.



- (iv) Expenses and fees: the amortisation shall be carried out free from any expenses or fees charged by Banco Sabadell, without prejudice to the expenses, fees and commissions that the depository institutions of the securities not owned by Banco Sabadell Group may charge to the holders of the Issues.
- (v) Termination of the rights deriving from the Issues and cancellation of the Structured Bonds in the accounting register: once the Amortisation Price has been paid to the *Iberclear* member depository institutions of Structured Bonds on behalf of Banco Sabadell, all rights of the holders of the Issues shall be extinguished and the latter shall cease to be in circulation, and their respective account entries shall be cancelled in the corresponding register.

María José García Beato
Deputy Secretary of the Board of Directors

Alicante, 1 December 2017