



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores –CNMV–*) of the following

RELEVANT FACT

Banco Sabadell gives notice to the holders of Issue of Structured Bonds 3/2016 of Banco Sabadell with ISIN ES03138602F2 (the Issue) of the decision to carry out the early amortisation of the full nominal balance of the foregoing, amounting to 10,500,000 euros.

The full amortisation of the Issue shall be carried out on 15 March 2018, coinciding with the coupon date, for the nominal value and the interests accrued since the last settlement, subject to the notice period and the rest of the terms and conditions of the Base Prospectus for Non-Equity Securities of Banco Sabadell, as well as the Final Conditions of the Issue, approved and registered with the corresponding official registry of the National Securities Market Commission (CNMV).

María José García Beato
Deputy Secretary of the Board of Directors

Alicante, 28 February 2018