



## NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores –CNMV–*) of the following

### RELEVANT FACT

Banco Sabadell gives notice to the holders of the Banco Sabadell Structured Bonds Issue 9/2016, with ISIN ES03138602N6, (the Issue) of the decision to carry out the early amortisation of the full nominal balance of the foregoing, amounting to 19,000,000 euros.

The full amortisation of the Issue shall be carried out on 25 June 2018, coinciding with the coupon date, for the nominal value and the interests accrued since the last settlement, subject to the notice period and the other terms and conditions of the Base Prospectus for Non-Equity Securities of Banco Sabadell, as well as the Final Conditions of the Issue, approved and registered with the corresponding official registry of the National Securities Market Commission (CNMV).

María José García Beato  
Secretary General

Madrid, 8 June 2018