



NATIONAL SECURITIES MARKET COMMISSION

Pursuant to article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*Texto Refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. and affiliate companies (Banco Sabadell) inform the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

RELEVANT FACT

Banco Sabadell has reached an agreement on the date hereof for the transfer of a portfolio of loans that, in turn, is composed of three sub-portfolios, mostly secured by the relevant mortgages, with an aggregate outstanding balance amounting to approximately EUR 2,295 million to Deutsche Bank and to Carval Investors (the “**Transaction**”). The Transaction will be closed once the relevant authorizations are obtained and the relevant conditions are fulfilled.

The Transaction will create a negative impact of circa 3 basis points on the capital ratio of Common Equity Tier 1 (fully loaded) of Banco Sabadell, which will include additional provisions with a net impact of approximately EUR 32 million in the results.

María José García Beato

Secretary General

Alicante, 24 July 2018