

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Article 226 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores – CNMV–*) of the following

RELEVANT FACT

Banco Sabadell has started a competitive process for the sale of 100% of the share capital in Solvia Desarrollos Inmobiliarios, S.L.U. (SDIn) together with a perimeter of land and urban developments managed by said company and owned by Banco Sabadell.

SDIn is the result of the spin-off and block transfer of the part of the assets of the company Solvia Servicios Inmobiliarios, S.L.U. engaged in the provision of real estate development and promotion services.

Banco Sabadell considers that the good situation of the real estate market and the strong investment demand for the consolidation of the national promotion market allow it to put in value the promotion activity by means of this transaction.

Banco Sabadell is being advised by Rothschild, S.A.

It is intended to sign the transaction during the first semester of 2019.

María José García Beato
Secretary General

Alicante, 5 February 2019