

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 227 of the restated text of the Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following:

**OTHER RELEVANT INFORMATION**

Following the Relevant Fact of 21 January 2020 (number 286,050), and in the context of the strategic partnership entered into between Banco Sabadell and Amundi Asset Management (Amundi), today and after having obtained all the necessary authorisations, Banco Sabadell sold 100% of the share capital of Sabadell Asset Management, S.A., S.G.I.I.C. Sociedad Unipersonal (SabAM) to Amundi for an amount of 430 million Euros and a forecast earn-out of up to 30 million euros, payable in 2024, depending on the assets under management pertaining to customers of Banco Sabadell on such date.

This transaction generates a capital gain amounting to 349 million euros net of taxes for Banco Sabadell and will strengthen Banco Sabadell's capital position by adding 43 basis points to the fully-loaded Common Equity Tier 1 (CET1) ratio. Of the capital gain, 56 million euros (corresponding to 7 basis points of fully-loaded CET1) are subject to specific guarantees in effect over the length of the distribution agreement and will therefore be accrued proportionally over the next 10 years; the remaining amount of the capital gain, 293 million euros, are recognised upon closing the transaction.

As at the end of 2019, SabAM's assets under management amounts to 21.8 billion euros, excluding third party funds. The transfer of SabAM includes its subsidiary Sabadell Asset Management Luxembourg, S.A., and excludes Sabadell Urquijo Gestión, S.A., S.G.I.I.C. Sociedad Unipersonal, which remains part of Banco Sabadell Group.

The strategic partnership between Banco Sabadell and Amundi, one of the world's leading asset management companies, will enable the customers of Banco Sabadell to access new investment opportunities and a wider range of internationally recognised products, complementing the current offering of savings and investment products, without impacting existing investment funds and pension plans. This agreement reinforces the commitment of Banco Sabadell to continue to lead customer satisfaction and experience rankings, which is one of Banco Sabadell's business priorities for 2020.

María José García Beato  
Secretary General

Madrid, 30 June 2020