

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 227 of the restated text of the Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following:

OTHER RELEVANT INFORMATION

Following the Relevant Fact of 5 August 2019 (number 281,074) on the date hereof Banco Sabadell, once the relevant authorizations have been obtained, has transferred 100% of the share capital of SDIN Residencial, S.L., Sociedad Unipersonal, together with a pool of real estate assets which mainly features land for urban developments, to OCM Redes HoldCo S.à.r.l., an entity controlled by funds managed and/or advised by Oaktree Capital Management. The total amount of the transaction, referenced to the initially established perimeter, amounted to 882 million Euros.

The completion of this transaction generates a capital gain amounting to 8 million Euros net of taxes and will strengthen Banco Sabadell's capital position by adding 5 basis points to the fully-loaded Common Equity Tier 1 (CET1) ratio. When the previous transactions within the initially established perimeter are included, the transaction generates a capital gain amounting to 21 million Euros net of taxes and will strengthen Banco Sabadell's capital position by adding 7 basis points to the fully-loaded CET1 ratio.

María José García Beato
Secretary General

Madrid, 21 September 2020