

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 227 of the restated text of the Securities Market Law approved by Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell) informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following:

OTHER RELEVANT INFORMATION

On the date hereof, Banco Sabadell and the ALD Automotive group have entered into a long-term strategic relationship, to offer vehicle leasing products, which will allow Banco Sabadell to improve its customer value proposition for mobility solutions, with a larger and more innovative range of vehicle leasing products.

The transaction includes the sale of 100% of the share capital of Bansabadell Renting, S.L.U. ("Bansabadell Renting") for an amount of FIFTY-NINE MILLION EUROS (€59,000,000).

The expected closing of the transaction, which is subject to obtaining the relevant authorisations, will occur on the last quarter of 2021.

It is expected that the transaction contributes with 10 basis points to the ratio Common Equity Tier 1 (CET1) fully-loaded.

Gonzalo Baretino Coloma
Deputy-Secretary of the Board of Directors

Alicante, 29 April 2021